



## Contribution Strategies

Number of Pay Periods:

Payday:

***Employer Contribution***

***Employee Contribution***

Medical

Dental

Life

Short Term Disability

Long Term Disability

**\*Please specify if the splits are percentages or dollar amounts**

## Compliance

Have you filed for your Fair Share Contribution? \*

If you're over 100 employees, have you filed your 5500's?

Do you provide a Section 125 plan for your employees?

Do you have HIRD forms on file for all employees not participating in your health insurance? \*

*\*Applicable to Massachusetts based employers only*

## In order to service you better....

	<b><i>Agency</i></b>	<b><i>Contact</i></b>	<b><i>Phone</i></b>
Payroll Provider:			
CPA Firm:			
ERISA Attorney:			
HR Consultant:			
P&C Broker:			

**Please let us know how we can serve you better:**