



## Governor's Grants Conference ◇ "Serious Business" ◇ March 21, 2013

Sponsored by: *National Grants Management Association (NGMA); Grant Thornton; Association of Government Accountants (AGA); SB & Company; Management Concepts; Grant Professionals Association (GPA); DeLoitte*

8:00-9:00 AM: Registration/Breakfast

PLENARY: 9:00-9:30 AM (Ballroom): Welcome Remarks: *Governor's Grants Office Director Eric Brenner*  
Keynote: "America's Fiscal Future," *Barry Anderson, Deputy Director, National Governors Association.*

9:30-11:00 AM (Ballroom): OMB and Federal Funders Update panel. Moderator: Marcia Howard, FFIS

### Panelists:

Victoria Collin, Office of Management and Budget  
Dana Bourne, FEMA  
Lisa Lewis, U.S. Health and Human Services  
Kristen Mahoney, U.S. Department of Justice

William Ramos, U.S. Commerce  
Greg Brown, U.S. Transportation  
Loyd LaMois, U.S. Housing and Urban Dev.  
Eric Nelson, U.S. Department of Labor

11:00-11:15 AM: BREAK

### 11:15-12:15 Concurrent Morning Workshops:

Session 1 (Room 312) Are you up to date on OMB Guidance? *Victoria Collin, OMB, speaker. Tom Cooley, moderator, DeLoitte*

Session 2 (Room 310) Are you successfully Navigating the Single Audit Process? *Graylin Smith, SB & Company (sponsor) and Laura Hansen-Rainey, National Science Foundation*

Session 3 (Ballroom) Federal Funders Up Close and Personal! Q&A session (with the panelists from plenary)  
*Moderator, Wendy Morton-Huddleston, Grant Thornton*

12:15-1:30 PM: (Ballroom) Boxed LUNCH and Networking Session with members of the State Grants Team. Talk one-on-one with representatives from Maryland agencies about their grant programs, or simply ask for advice.

Aging – *Ilene Rosenthal*  
Business/Economic Development – *Elaine McCubbin, Linda Bell*  
Children, Governor's Office For – *Kim Malat*  
Crime Control/Prevention – *Amy Steiny-Marks, Justice Schisler*  
Education – *Michelle Szczepaniak*  
Energy Administration – *Jenn Gallicchio*  
Environment – *Tom French*  
Health and Mental Hygiene – *James Hermann, Donna Gugel*  
Higher Education – *Melinda Vann*

Housing and Community Development – *John Greiner*  
Human Resources – *Bonnie Ariano*  
Judiciary – *Lynne Kelleher*  
Natural Resources – *Mark Hoffman*  
Planning (& Historic Trust) *Linda Janey, Evie Cohen, Jen Ruffner*  
Service and Volunteerism – *Barbara Reynolds*  
State Police – *Patrick Linnehan*  
Transportation – *Songue Dixon*

1:35-2:35 PM: Concurrent Workshops:

Session 1 (Room 310) The Ins and Outs of Federal Audits: *Rich Rasa, USDOE and John Short, Grant Thornton*

Session 2 (Room 312) What is Measured is Done. Performance Measures: speakers: *Beth Blauer, Socrata Inc., and Sam Sidh, Governor O'Malley's StateStat Office; Moderator, Merrill Oliver, Governor's Grants Office.*

Session 3 (Ballroom) From the Source: *Private Grantors* speak about their policies and their grantmaking. *Moderator: Debbie DiVirgilio, Grant Professionals Association*

Panelists:

Kevin Griffin Moreno, Baltimore Comm. Found.  
Erica Joseph, Community Found. of the Eastern Shore  
Tami Zavislan, Community Found. Of Harford Co.  
Lynn Hrdlick, Baltimore Gas and Electric Co.

Robin Platts, Dresher Foundation  
Rosimar Melendez, The Horizon Foundation  
Marci Hunn, Weinberg Foundation  
Maria Harris Tildon, CareFirst BlueCross BlueShield  
corporate giving program.

2:35-2:50 PM: BREAK (refreshments provided)

2:50-3:50 P.M: Concurrent Workshops:

Session 1 (Room 310) Everything You'd Like to Know About Legislative Audits: *Matthew Street and Brian Tanen, managers in the Fiscal Compliance Audit Division, Office of Legislative Services, and Joan Peacock, Audit Manager, Maryland Department of Budget Management*

Session 2 (Room 312) AGA Presents: New Grants Management Toolkits: *Merril Oliver, Governor's Grants Office; Moderator, Evie Barry, Association of Government Accountants (AGA)*

Session 3 (Ballroom) Up Close and Personal with Private Grantors Q&A Session *Moderator, Debbie DiVirgilio, Grant Professionals Association*

3:50 Conference program concludes.\*

\*There will be a post-conference meeting at 4:00 p.m. (Room 302) with participants from centralized grants offices in other states – all conference attendees are welcome to observe.

Many thanks to our generous sponsors, speakers, and volunteers who made this conference possible.



## REQUEST FOR CONTINUING PROFESSIONAL EDUCATION CREDITS (CPEs)

FOR THOSE OF YOU WHO NEED CONTINUING PROFESSIONAL EDUCATION credits (CPEs), please circle ALL the sessions you attended on this sheet, and print and sign your name and email on the lines below; then deposit this page in the box provided at the end of the conference. Your certificate will be emailed to you by Joan Peacock, Maryland Department of Budget and Management.

### 9:00-11:00 a.m.

Plenary Session: OMB and Federal Funders Update panel

### 11:15-12:15 a.m. Concurrent Sessions:

Session 1: Are you up to date on OMB Guidance?

Session 2: Are you successfully Navigating the Single Audit Process?

Session 3: Federal Funders Up Close and Personal! Q&A session with Federal Panelists from Plenary

### 1:35-2:35 p.m. Concurrent Sessions:

Session 1: The Ins and Outs of Federal Audits

Session 2: What is Measured is Done. Performance Measures

Session 3: From the Source: Private Grantors Discuss their Policies about Grantmaking

### 2:50-3:50 p.m. Concurrent Sessions:

Session 1: Everything You'd Like to Know About Legislative Audits

Session 2: AGA Presents: New Grants Management Toolkits

Session 3: Up Close and Personal With Private Grantors Q&A Session

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