



To: Subscribers, Johnson County Indicators
From: Doug Davidson, CERI Inc.
Date: February 19, 2013
Subject: Selected Data Analysis, February 2013 Edition of the Johnson County Indicators

LABOR FORCE AND EMPLOYMENT

Unemployment rate, December 2012	4.5%
Average unemployment rate same month previous 5 years	5.4%
Highest unemployment rate same month previous 5 years	6.6% (2009)
Lowest unemployment rate same month previous 5 years.....	3.7% (2007)

RESIDENTIAL REAL ESTATE

Number of Johnson County homes sold by realtors, December 2012	689
Average number of homes sold same month previous 5 years	520
Largest number same month previous 5 years	592 (2007)
Smallest number same month previous 5 years	460 (2009)
Number of Johnson County homes sold by realtors, year-to-date, 2012	8,864
Average number of homes sold same period previous 5 years	7,968
Largest number same period previous 5 years	9,638 (2007)
Smallest number same period previous 5 years	7,103 (2011)
Real (inflation-adjusted) change in price of homes sold from Dec. 2011 to Dec. 2012	+19.4%
Average real annual change in price of homes sold same period previous 5 years.....	-7.3%

RESIDENTIAL BUILDING PERMITS

Number of single-family building permits issued, December 2012	123
Average number of single-family building permits issued same month previous 5 years	87
Largest number same month previous 5 years	129 (2007)
Smallest number same month previous 5 years	50 (2008)
Number of single-family building permits issued year-to-date, 2012	1,274
Average number of single-family building permits issued same period previous 5 years	1,038
Largest number same period previous 5 years	1,860 (2007)
Smallest number same period previous 5 years	657 (2009)
Number of multi-family building permits issued, December 2012	26
Average number of multi-family building permits issued same month previous 5 years	80
Largest number same month previous 5 years	276 (2009)
Smallest number same month previous 5 years	0 (2011)
Number of multi-family building permits issued year-to-date, 2012	522
Average number of multi-family building permits issued same period previous 5 years	569
Largest number same period previous 5 years	778 (2009)
Smallest number same period previous 5 years	168 (2010)

VALUE OF CONSTRUCTION

Total value of construction contracts let year-to-date through Dec. 2012	\$1,370,198,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$1,097,021,000
Largest real (inflation-adjusted) value same period previous 5 years	\$1,702,018,000 (2007)
Lowest real (inflation-adjusted) value same period previous 5 years	\$706,973,000 (2010)

VALUE OF CONSTRUCTION (continued)

Value of Non-Residential construction contracts let year-to-date	\$618,173,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$431,397,000
Largest real (inflation-adjusted) value same period previous 5 years	\$726,257,000 (2007)
Lowest real (inflation-adjusted) value same period previous 5 years	\$207,833,000 (2010)
Value of Residential construction contracts let year-to-date	\$595,834,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$402,574,000
Largest real (inflation-adjusted) value same period previous 5 years	\$719,999,000 (2007)
Lowest real (inflation-adjusted) value same period previous 5 years	\$251,787,000 (2009)
Value of Non-Building construction contracts let year-to-date	\$156,191,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$263,049,000
Largest real (inflation-adjusted) value same period previous 5 years	\$431,570,000 (2011)
Lowest real (inflation-adjusted) value same period previous 5 years	\$178,782,000 (2010)

TAXABLE RETAIL SALES

Total taxable retail sales year-to-date through November 2012	\$10,565,995,000
Average real (inflation-adjusted) retail sales same period previous 5 years	\$10,543,085,000
Nominal (not adjusted for inflation) change in retail sales same period previous year.....	+4.4%
Average nominal annual change in retail sales same period previous 5 years	-0.7%

JOHNSON COUNTY INDEX OF CONSUMER CONFIDENCE

Johnson County Index of Consumer Confidence, January 2013	61.4
Direction of change from previous month	Negative
Length of trend.....	3 Months
Average for month previous 5 years	78.4
Highest level, same month previous 5 years	114.4 (2008)
Lowest level, same month previous 5 years.....	65.4 (2012)

JOHNSON COUNTY INDEX OF HELP WANTED ADVERTISING

Johnson County Index of Help Wanted Advertising, January 2013	98.9
Direction of change from previous month	Negative
Length of trend.....	1 Month
Average for month previous 5 years	102.0
Highest level, same month previous 5 years	127.8 (2008)
Lowest level, same month previous 5 years.....	90.3 (2010)

JOHNSON COUNTY INCORPORATIONS & CORPORATE FORFEITURES

Articles of Incorporation filed year-to-date through January 2013	505
Average for period previous 5 years	405
Largest number same period previous 5 years	502 (2012)
Smallest number same period previous 5 years	356 (2009)
Change in number of articles of incorporation filed same period previous year.....	+0.6%
Average annual change in number of filings same period previous 5 years	+6.6%
Articles of Incorporation forfeited year-to-date through January 2013	27
Average for period previous 5 years	26
Largest number same period previous 5 years	34 (2010)
Smallest number same period previous 5 years	21 (2008)
Change in number of articles of incorporation forfeited same month previous year	0.0%
Average annual change in number of forfeitures same period previous 5 years.....	+6.5%