

Sage BusinessWorks Accounting | Top Seven Enhancements

Version 6.0 to 2013

SAGE BUSINESSWORKS v6.0 <i>September 2005</i>	SAGE BUSINESSWORKS v7.0 <i>September 2006</i>	SAGE BUSINESSWORKS v8.0 <i>November 2007</i>	SAGE BUSINESSWORKS v2009 <i>October 2008</i>
<p>Easily use the most dynamic tool in customer relationship management with the new ACT! Link module that effortlessly links ACT! by Sage to Sage BusinessWorks.</p>	<p>Print tax forms to plain paper and eFile your state and federal tax forms, saving time and money.</p>	<p>Supported on today's most current platforms, including Microsoft's Windows Vista® operating system.</p>	<p>Transactions affecting the Open Credit and Deposit balances are stored individually, making the process of reconciling in A/R easier and more efficient.</p>
<p>Quickly navigate invoice details with the click of a button in both A/R and A/P, making it easier for you and your employees to make frequent balance inquiries.</p>	<p>Immediately post journal entries to the G/L through seamless integration with CompuPay.</p>	<p>Save time with the Enter Payment option by easily entering full or partial payments on existing A/P invoices by credit card, EFT, or printed check. You can even pay one single vendor at a time!</p>	<p>Get a bird's-eye view of all the transactions on your customer's open credit/deposit balances with newly detailed Open Credit/Deposit reports.</p>
<p>Year-end reporting is made simple and faster with the new Copy Company feature that quickly duplicates your selected company.</p>	<p>Quickly find important information, such as Open/Closed sales items, using the Filter Sales Order Line Items feature on Custom Reports/Exports.</p>	<p>Easily keep track of sales tax and ensure accuracy using the new feature that assigns sales tax IDs to a ship-to address.</p>	<p>Customer satisfaction is at your fingertips with the enhanced Customer Specific Pricing feature, which lets you assign individual part prices right in the Customer Maintenance screen.</p>
<p>Drop-shipping is now as easy as the click of a button to create a PO from a Sales Order, creating a link from the Sales Order to the PO for easier reporting.</p>	<p>Easily create new parts with the new Copy Parts button, which allows you to copy specific information to the new part.</p>	<p>Quickly and easily post adjustments to A/P invoices paid by credit card to account for interest accrued, annual fees, and other charges.</p>	<p>Save time by easily transferring Customer, Vendor, Part, and Employee information into a new company using the new option on each Export menu.</p>
<p>Save time by easily converting single Sales Orders to invoices at the click of a button.</p>	<p>Import Job Cost Transactions feature helps you quickly and easily bring in Job Cost transactions.</p>	<p>Void Payments by Vendor feature allows you to easily find and void credit card payments in A/P.</p>	<p>Streamline your payroll check-printing process by running your checks on check stock while you print zero-dollar direct deposit checks on plain paper in a single payroll check run.</p>
<p>Be wordy! Line Item Descriptions are now expanded to 1,000 characters.</p>	<p>EFT payments are recorded easily and accurately from the Enter Payments Screen to include EFT verification number, eliminating the need for a check number.</p>	<p>Easily access all transactions associated with an invoice from the Unpaid Balances hyperlink. You're one simple click away from any customer inquiry.</p>	<p>Add unlimited lines on purchase orders, quotes, sales orders, or invoices with the new Unlimited Line Items feature.</p>
<p>New editing capability on PO Description Lines allows you to modify your records easily according to your specifications.</p>	<p>Set up new users quickly and easily with Copy Security settings, which streamline the process and allow you to duplicate multiple user settings within a single company and between companies.</p>	<p>An enhanced Vendor Inquiry drill-down screen shows you all invoice information associated with your vendor from the Unpaid Balances hyperlink. Just one click takes you to any vendor inquiry.</p>	<p>Increased Sales Accounts on Order Entry transactions allows up to 999 distinct sales accounts per transaction.</p>

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SAGE BUSINESSWORKS v2010 <i>October 2009</i>	SAGE BUSINESSWORKS v2011 <i>November 2010</i>	SAGE BUSINESSWORKS v2012 <i>March 2012</i>	SAGE BUSINESSWORKS v2013 <i>July 2013</i>
<p>Experience greatly expanded customization and increased drill-down capabilities with a new reporting system that adds at least two customizable reports to each module.</p>	<p>Improve employee satisfaction with expanded direct deposit distributions, which let employees choose to distribute funds to an unlimited number of bank accounts.</p>	<p>Comprehensive, integrated PA-DSS-compliant functionality through Sage Exchange makes posting credit card transactions as simple as posting cash transactions.*</p>	<p>Easily accommodate an unlimited number of cash accounts and take advantage of the convenient bank reconciliation feature for all of them.</p>
<p>New, updated user interface is highly functional, intuitive, and easy to use because the basic workflow is virtually identical to the previous version.</p>	<p>Easily select invoices to pay from a list populated with available customer invoices, all on a single screen, even selecting multiple invoices for the distribution of a payment.</p>	<p>See General Ledger report details faster with new drill-down capabilities and standard report customization.</p>	<p>Define and maintain all your cash accounts in one central location for administration and have default cash accounts for each module display on a single screen.</p>
<p>Show accurate sales figures quickly by posting invoice and part returns to the original sales account on the transaction.</p>	<p>View more bank deposit or reconciliation transactions without scrolling, since the screen size changes based on the number of transactions in the list, as well as the monitor size and resolution.</p>	<p>A single payment process screen shows invoices for a single vendor or multiple vendors, so you can take advantage of available discounts while ensuring invoice due dates are not missed.</p>	<p>Quickly reconcile cash accounts by simply downloading the transaction status files from your bank and importing it to autocheck all the transactions that have cleared.</p>
<p>Save time and enjoy more convenience with the ability to simply add, delete, or edit lines on sales orders that have been partially invoiced.</p>	<p>Grant new users all access or no access to the system, saving time and reducing the likelihood of a security breach.</p>	<p>Simplify the payment process by choosing from a list of all invoices for a specific vendor displayed on a single screen, and then pay all individual invoices with a single mouse click.</p>	<p>Once again add an A/P invoice on the fly (for your zero balance vendors) in Manual Invoice Selection.</p>
<p>Minimize the chance of voiding the wrong range of checks by displaying a dynamic list of the checks selected to be voided.</p>	<p>Search for employees by the last four digits of their social security numbers in Custom Reports, Custom Exports, and Crystal Reports®, while still protecting sensitive employee information.</p>	<p>Reduce printing, stuffing, and postage costs with the new direct deposit payroll check email feature.</p>	<p>Streamline your invoice and payment process by adding masked credit card numbers to order, invoice, and credit memo forms—making instant receipts.</p>
<p>Easily enter a single invoice for credit card charges or other invoices. General Ledger distribution accounts have been expanded to 999 unique accounts on Accounts Payable invoices.</p>	<p>Filter State Tax reports to optionally exclude employees with no YTD activity, eliminating the need to print extra pages, and saving paper and money.</p>	<p>More efficient and organized tax form processing with auto-filled fields, as well as free Federal W-2 eFiling for Sage Business Care customers.</p>	<p>Avoid the frustration of losing hundreds of changes after entering a lengthy invoice/order/purchase order thanks to an autoconfirmation message asking for confirmation when hitting the “Undo” button.</p>
<p>Protect sensitive credit card and social security numbers with improved security and encryption.</p>	<p>Create new reports from templates more easily using the User Reports Manager new button, which prepopulates a blank design screen with tables and links based on the selected report.</p>	<p>Cut paper waste and see how reports will appear prior to printing with the new Report Group Preview option.</p>	<p>Take advantage of updated technology in the new payroll reporting system to customize reports as well as print reports in virtually every printing environment with drill-down and drill-to capabilities.</p>

*Subject to credit approval and to Sage Payment Solutions terms and conditions. Additional fees including swipe terminal for card present transactions, Internet access, and credit/debit card required. Internet access required.

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