

## CROSSING BORDERS

A Multidisciplinary & Interactive Conference on Aging

### Wayne State University





## October 27, 2010

#### **PURPOSE**

Participants will use a case study approach to explore how an older adult and his family support network face the challenges of Alzheimer's Disease. The Crossing Borders Conference will focus on the physical, emotional, financial and legal aspects of this case. Participants will learn to use a whole-person approach to advocate for their clientele by networking across disciplines.

#### **CONFERENCE BENEFITS**

Gain in-depth knowledge about Alzheimer's, its impact and progression from a variety of professional perspectives.

Maximize effectiveness with clients, patients and caregivers by building a network of professional contacts across disciplines.

Understand how legal, financial, and health care experts can interact to maximize their advocacy.

#### WHO WILL BENEFIT FROM THIS EVENT

Social Workers and Nurses Home Care Agency Administrators Non-Profit Agencies Attorneys and Legal Professionals Certified Financial Planners Certified Public Accountants





#### LOCATION

Michigan Education Center, 811 West Square Lake Rd., Troy, MI 48098

COST: \$100

Includes: Continental Breakfast & Lunch / 6 Continuing Education Credits.





**Institute of Gerontology** 



Presented by the IOG Elder Law and Finance Committee



## CROSSING BURDERS



#### **6 Continuing Education Credits:**

NURSING: This activity has been submitted to the Ohio Nurses Association (OBN-001-91) for approval to award contact hours. The Ohio Nurses Association is accredited as an approver of continuing nursing education by the American Nurse Credentialing Center's Commission of Accreditation. Application was submitted for 6 contact hours. Approval is pending.

SOCIAL WORK: This program was submitted for approval by the Michigan Social Work Continuing Education Collaborative for 6 contact hours. Approval is pending.

6 CLE approved for legal professionals

6 CPE approved for Certified Public Accountants

6 CFP approved for Certified Financial Planners

#### **Objectives:**

- 1. Identify community respite resources available to clients with the diagnosis of Alzheimer's and their families.
- 2. Identify potential payor sources available to clients with the diagnosis of Alzheimer's and their families.
- 3. Describe how family dynamics impact the caregiving process.
- 4. Identify the usual elements associated with evaluation and medical treatment of a patient with Alzheimer's Disease.
- 5. Identify underlying emotions related to the caregiving experience of clients with Alzheimer's diagnosis.
- 6. Identify the role of family members in the caregiving process.
- 7. Describe coping strategies and safety issues from the viewpoint of the caregiver.
- 8. Discuss ethical issues related to accessing benefits.
- 9. Identify the initial steps needed to determine current financial status, and needs for specific resources.
- 10. Discuss the options available based on income and asset allocation.
- 11. Identify the financially related legal issues related to health benefits, income benefits for care and income benefits for caregivers.
- 12. Identify resources and benefits related to the client's insurance.
- 13. Explain the role of Guardianship and Conservatorship from the probate court perspective.
- 14. Describe the Medicaid planning process through probate court.
- 15. Identify legal concerns for families caring for a family member with an Alzheimer's diagnosis.
- 16. Discuss the legal competency issues facing families caring for a family member with Alzheimer's diagnosis.
- 17. Discuss the importance of estate planning.
- 18. Describe the need for Wills and Trusts for persons with dementia.
- 19. Describe when a dementia patient and caregiver needs a Durable Power of Attorney, Patient Advocate and Trusts for persons with dementia.
- 20. Examine the evidence for prevention of Alzheimer's Disease.
- 21. Explore methods to enhance active engagement of the person with Alzheimer's Disease in their treatment.

#### **FOR MORE INFO:**

Donna MacDonald at 313-577-2297

### A Multidisciplinary & Interactive Conference on Aging

# Oct. 27th Schedule

8:00am - 9:00am | Registration & Continental Breakfast

9:00am - 9:15am Introduction

9:15am - 10:30am | Panel Discussion #1 - Strategies for Providing Care

Lynn Alexander, Aging Well

Pam Feinberg, RN, Certified Case Manager

Michael Madden, MD, Chief of Older Adult Medicine,

Beaumont Hospital Systems

Don Rosenberg, President and Chairman of the Board of Directors of Alzheimer's Association, Greater Michigan Chapter

**10:30am-10:45** BREAK

**10:45am -12:00pm** Panel Discussion #2 - Emotional Issues Affecting Families

Harriet Mall, Ph.D., Licensed Psychologist, Mediator

Sandy Mall, Elder Law Attorney Roger Bushnell, Caregiver

12:00pm - 1:00pm | Lunch & Keynote Speaker

Peter Lichtenberg, Ph.D., ABPP

Director, Institute of Gerontology

1:00pm - 1:15pm | BREAK

1:15pm - 2:30pm | Panel Discussion #3 - Financial Issues and Advocacy

James Speirs, Licensed Insurance Professional

Sandy Adams, CFP Leon LaBrecque, CPA

Tom Trainer, Elder Law Attorney

2:30am - 3:45pm BRE

BREAK

2:45pm - 4:00pm

Panel Discussion #4 - Legal Issues and Impacts

Andrew Mayoras, Elder Law Attorney Danielle Mayoras, Elder Law Attorney Howard Collens, Elder Law Attorney Jim Schuster, Elder Law Attorney

4:00pm - 4:15pm

Closing and Evaluation



Wayne StatE University



#### INSTITUTE OF GERONTOLOGY CROSSING BORDERS REGISTRATION FORM

### **MAILING ADDRESS** Name \_\_\_\_\_\_ Degree \_\_\_\_\_ Address \_\_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip Code \_\_\_\_\_ Daytime phone \_\_\_\_\_ Fax \_\_\_\_ Home phone E-mail PAYMENT MUST ACCOMPANY REGISTRATION FORM. MAKE CHECKS PAYABLE TO: WAYNE STATE UNIVERSITY **FEE SCHEDULE ONE-DAY REGISTRATION** . . . . . . \$100 (Discounted rate for students and seniors \$35) **WAYNE STATE** UNIVERSITY TOTAL AMOUNT ENCLOSED \$ ☐ Check or ☐ Money order ☐ My agency will pay my registration fee. Enclosed is verification (purchase order/authorization) of my agency's commitment. □ VISA ☐ Master Card \_\_\_\_\_\_ 3 digit # on back \_\_\_\_\_\_ Number Expiration Date \_\_\_\_\_ Signature \_\_\_\_\_ MAIL THIS FORM WITH PAYMENT BY OCT. 20TH TO: **Institute of Gerontology Wayne State University** 87 East Ferry, Detroit, MI 48202 ATTN: Crossing Borders, Donna MacDonald Please check here if you have a disability and may require accommodations in order to fully participate in this activity, You will be contacted by the conference coordinator. ☐ Vegetarian meal(s) requested PLEASE CHECK THE APPROPRIATE CONTINUING EDUCATION CREDITS YOU WISH TO RECEIVE: ■ Nursing ☐ Accountants (CPE) ☐ Social Work □ PT/PTA ☐ Financial (CPE) ☐ OT ☐ Legal (CLE) □ PT ☐ OTHER

REFUND POLICY: Registrations are accepted on a first-come, first-served basis and space is limited. Substitutions are accepted at any time. A full refund, less a \$50 processing fee, will be granted if request received by Oct. 15, 2010. No refunds provided for no-shows and late cancellations.