

# AXA Equitable Life Insurance Company MONY Life Insurance Company of America

## SECTION C – MEDICAL INFORMATION QUESTIONNAIRE FORMING PART OF THE APPLICATION FOR LIFE INSURANCE

This form is to be completed by the Proposed Insured regarding his/her health for underwriting purposes. The completion is optional if a full Paramedical or Medical Exam is required.

**Best practice is to complete this form and answer all medical questions to enable the underwriter to promptly begin the underwriting process. Incomplete information may delay your application.**

### PROPOSED INSURED

Policy # (if known) \_\_\_\_\_

1. Name First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_
2. Date of Birth \_\_\_\_\_ (mm/dd/yyyy)
3. Height \_\_\_\_\_ ft. \_\_\_\_\_ in. Weight \_\_\_\_\_ (lbs.)
4. Has the Proposed Insured's weight changed by more than 10 pounds in the last 6 months? ☐ Yes ☐ No  
If "Yes," Pounds Lost \_\_\_\_\_ Pounds Gained \_\_\_\_\_ Reason \_\_\_\_\_

### PERSONAL PHYSICIAN

5. Does the Proposed Insured have a personal physician? ☐ Yes ☐ No
6. If "Yes," Physician Name or Name of Practice or Clinic \_\_\_\_\_
7. Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
8. Phone # \_\_\_\_\_
9. Date and reason last consulted if within the last 5 years
  - a. Date (mm/dd/yyyy) \_\_\_\_\_
  - b. Reason \_\_\_\_\_
10. What treatment was given or recommended? \_\_\_\_\_ ☐ None

### FAMILY HISTORY

11.

Relationship	Age if Living	Age at Death	Cause of Death if Deceased
Father			
Mother			
Sibling			
Sibling			
Sibling			
Sibling			

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MEDICAL HISTORY

If you check "Yes," to any of the conditions on questions 12-18 please give details in the chart provided on page 3.  
On questions 12 and 13 "check all that apply" and provide details.

12. Has the Proposed Insured ever been diagnosed, treated, tested positive for or been given medical advice by a member of the medical profession for any of the following? ☐ Yes ☐ No
- |   |  |  |   |
|---|--|--|---|
| a. <input type="checkbox"/> High Blood Pressure     | h. <input type="checkbox"/> Asthma/Bronchitis  | o. <input type="checkbox"/> Parkinson's Disease  | u. <input type="checkbox"/> Arthritis/Neuritis/Gout |
| b. <input type="checkbox"/> Chest Pain              | i. <input type="checkbox"/> Emphysema          | p. <input type="checkbox"/> Alzheimer's Disease  | v. <input type="checkbox"/> Lupus                   |
| c. <input type="checkbox"/> Heart Attack            | j. <input type="checkbox"/> Sleep Apnea        | q. <input type="checkbox"/> Memory Loss          | w. <input type="checkbox"/> Anemia                  |
| d. <input type="checkbox"/> Heart Murmur            | k. <input type="checkbox"/> Eating Disorder    | r. <input type="checkbox"/> Colitis/Ulcer/Hernia | x. <input type="checkbox"/> Paralysis               |
| e. <input type="checkbox"/> Diabetes                | l. <input type="checkbox"/> Stroke/TIA         | s. <input type="checkbox"/> Cirrhosis            | y. <input type="checkbox"/> Seizures                |
| f. <input type="checkbox"/> High Cholesterol        | m. <input type="checkbox"/> Depression/Anxiety | t. <input type="checkbox"/> Hepatitis            | z. <input type="checkbox"/> Tuberculosis            |
| g. <input type="checkbox"/> Cancer/Tumor/Polyp/Cyst | n. <input type="checkbox"/> Multiple Sclerosis |  |   |
13. Other than as indicated above, has the Proposed Insured ever been diagnosed, treated, tested positive for or been given medical advice by a member of the medical profession any disease or disorder of any of the following? ☐ Yes ☐ No
- List the specific organ(s), system(s) and/or impairment(s) in the table if question contains multiple items.*
- |  |   |   |
|--|---|---|
| a. <input type="checkbox"/> Heart          | g. <input type="checkbox"/> Reproductive Organs/Breasts       | m. <input type="checkbox"/> Ears/Nose/Throat        |
| b. <input type="checkbox"/> Arteries/Veins | h. <input type="checkbox"/> Brain/Nervous System              | n. <input type="checkbox"/> Lung/Respiratory System |
| c. <input type="checkbox"/> Skin           | i. <input type="checkbox"/> Liver/Pancreas/Gall Bladder       | o. <input type="checkbox"/> Muscle/Bones/Joints     |
| d. <input type="checkbox"/> Blood          | j. <input type="checkbox"/> Emotional/Psychological Disorder  | p. <input type="checkbox"/> Lymph Nodes             |
| e. <input type="checkbox"/> Eyes           | k. <input type="checkbox"/> Immune System                     | q. <input type="checkbox"/> Thyroid/Other Glands    |
| f. <input type="checkbox"/> Prostate       | l. <input type="checkbox"/> Gastrointestinal/Digestive System | r. <input type="checkbox"/> Kidney/Bladder          |
14. Is the Proposed Insured now under medical observation or treatment for any reason not stated above? ☐ Yes ☐ No
15. In the last 10 years, has the Proposed Insured been diagnosed with, or treated for, Acquired Immune Deficiency Syndrome (AIDS) by a member of the medical profession? ☐ Yes ☐ No
16. Other than as stated in answers to Questions 12–15, has Proposed Insured, within the last 5 years:
- |   |  |
|---|--|
| a. Been diagnosed, treated, tested positive for or been given medical advice by a member of the medical profession for dizziness, fainting, shortness of breath, chronic headaches, chronic swelling, palpitation, blood spitting, intestinal bleeding, hemorrhoids, kidney stones, sugar, protein or blood in the urine? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| b. Consulted or been treated by a physician or practitioner, or treated at a hospital, clinic, or other medical facility for any reason?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| c. Been diagnosed, treated, tested positive for or been given medical advice by a member of the medical profession for any illness, injury or surgery?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| d. Had electrocardiogram, x-ray, or other diagnostic test (including lab tests, but excluding any test related to HIV/AIDS)?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| e. Been advised by a member of the medical profession to have any diagnostic test, treatment or surgery (except as related to HIV/AIDS) which has not been completed?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
17. Are there any medications (prescription or non-prescription) not listed in the details section of questions 12–16 that the Proposed Insured is currently taking? ☐ Yes ☐ No
18. In the last 10 years has Proposed Insured:
- |  |  |
|--|--|
| a. Used, except as legally prescribed by a physician, marijuana, opiates, cocaine, crack, heroin, morphine, methadone, ecstasy, barbituates, sedatives, benzodiazepines, tranquilizers, amphetamines, methamphetamines, illegal stimulants, hallucinogens, LSD or PCP? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| b. Received counseling or treatment regarding the use of alcohol or drugs including attendance at meetings or membership in any self-help group or program such as Alcoholics Anonymous or Narcotics Anonymous?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
19. a. Does the Proposed Insured currently consume alcoholic beverages? ☐ Yes ☐ No
- |            |                            |  |
|------------|----------------------------|--|
| Type _____ | Number of Drinks _____ per | <input type="checkbox"/> Day <input type="checkbox"/> Week |
| Type _____ | Number of Drinks _____ per | <input type="checkbox"/> Day <input type="checkbox"/> Week |
- b. If "No," has the Proposed Insured ever consumed alcoholic beverages? ☐ Yes ☐ No
- c. If "Yes," please provide: Date Last Used \_\_\_\_\_ (mm/dd/yyyy)
- Reason stopped \_\_\_\_\_

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List details of all “Yes” answers on pages 1 and 2.

[illegible]

## DETAILS