

Email Reports From Within Dynamics GP

Why this feature is cool!

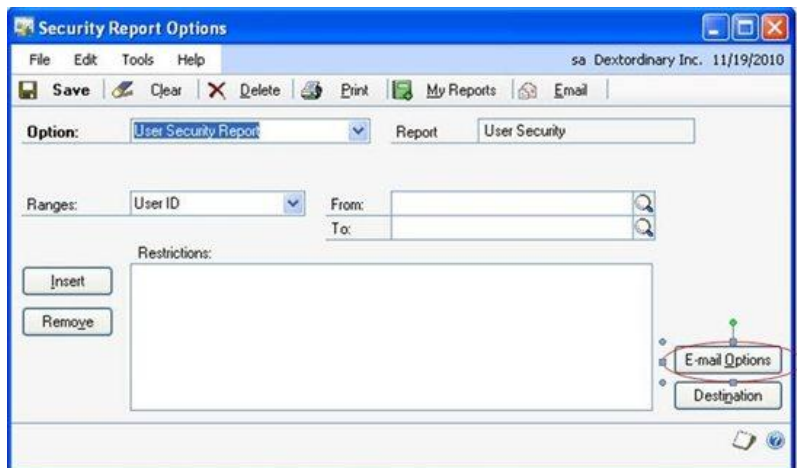
Our latest release will allow the end-user to email reports from within Dynamics GP

- Allows user to email reports that have report options
- Will give ability to email from three different locations
- Will have ability to attach or embed the report within the Email

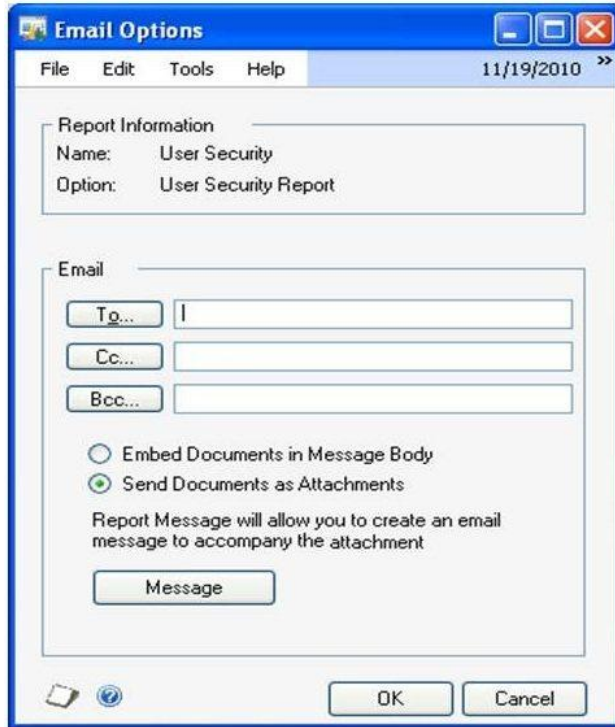
What does it look like?

All reports will be generated in HTML format. The ability to email requires the end-user to setup an Email Option within the report options form. Once an end-user saves the email option, they will now have ability to email the report.

Email Options: (Example: Reports>>System>>Security>>User Security>>click New or Modify if report option exists)



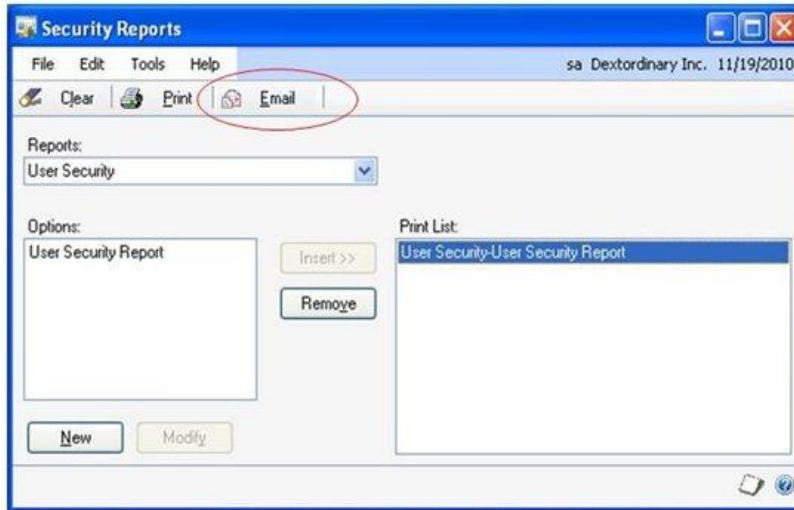
Click **Email Options** button



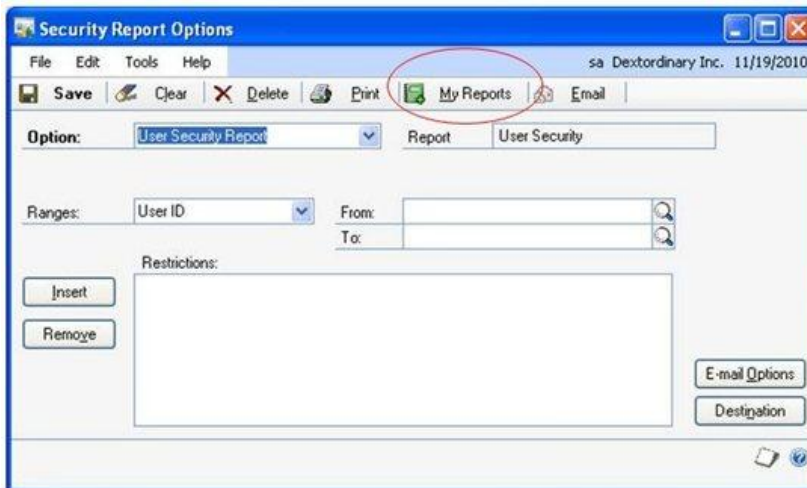
Select who will be receiving the email and how it will be displayed (either attached or embedded) in the email. Once this is complete, then choose **OK** to save the email options setting for this report option.

Now an end-user will see that an **Email** button is now enabled for this particular report option in three locations:

In the Reports form:



In the Reports Option form for the particular report:



In the Ribbon for the Reports Lists:

My Reports - Microsoft Dynamics GP - Transactions - Inquiry - Reports - Cards

Administration

- Administration
- All Reports List
- Report Options in GP
- My Reports List
- Microsoft Dynamics GP Re...
- SmartList Favorites

View Print Send in E-mail Import/Export Publish Report Edit Report Option Add to Favorite Remove from GP Report Email Report Print the List

All Reports List (read only) - Show results

Add Filter

Name	Option	Series	Category
<input type="checkbox"/> Exchange Rates	<<New>>	System	General
<input type="checkbox"/> Multicurrency Access	<<New>>	System	General
<input type="checkbox"/> Intercompany Setup	<<New>>	System	General
<input type="checkbox"/> Security Task Setup	<<New>>	System	Security
<input type="checkbox"/> Security Role Setup	<<New>>	System	Security
<input type="checkbox"/> Alternate/Modified Forms ...	<<New>>	System	Security
<input type="checkbox"/> Unassigned Security Opera...	<<New>>	System	Security
<input type="checkbox"/> Security Task Assignment	<<New>>	System	Security
<input type="checkbox"/> Security Role Assignment	<<New>>	System	Security
<input type="checkbox"/> Advanced Financial Report...	<<New>>	System	Security
<input type="checkbox"/> User Security	<<New>>	System	Security
<input checked="" type="checkbox"/> User Security	User Security Report	System	Security

Thanks to Errol Schoenfish for sharing this with us.