

# Our Results



## Returns as of September 30, 2011 - Net of All Fees

	Stock/Bond	YTD	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999
<b>Conservative Balanced</b>	<b>40/60</b>	<b>-1.2%</b>	<b>10.6%</b>	<b>17.5%</b>	<b>-11.3%</b>	<b>7.4%</b>	<b>9.9%</b>	<b>4.8%</b>	<b>9.9%</b>	<b>21.4%</b>	<b>-2.6%</b>	<b>3.7%</b>	<b>8.0%</b>	<b>6.4%</b>
<b>Balanced</b>	<b>60/40</b>	<b>-6.1%</b>	<b>11.2%</b>	<b>18.1%</b>	<b>-18.1%</b>	<b>7.5%</b>	<b>12.8%</b>	<b>6.6%</b>	<b>11.5%</b>	<b>25.9%</b>	<b>-7.3%</b>	<b>0.2%</b>	<b>5.6%</b>	<b>11.7%</b>
<b>Equity Tilted Balanced</b>	<b>75/25</b>	<b>-8.7%</b>	<b>13.1%</b>	<b>20.2%</b>	<b>-23.5%</b>	<b>7.6%</b>	<b>14.9%</b>	<b>7.6%</b>	<b>12.5%</b>	<b>29.4%</b>	<b>-11.5%</b>	<b>-1.8%</b>	<b>5.4%</b>	<b>16.7%</b>
<b>Equity</b>	<b>100/0</b>	<b>-13.7%</b>	<b>17.6%</b>	<b>32.5%</b>	<b>-27.0%</b>	<b>7.1%</b>	<b>18.3%</b>	<b>8.4%</b>	<b>13.7%</b>	<b>35.9%</b>	<b>-16.5%</b>	<b>-3.3%</b>	<b>4.9%</b>	<b>24.6%</b>
<b>S&amp;P 500 Index</b>	<b>100/0</b>	<b>-8.7%</b>	<b>15.1%</b>	<b>26.5%</b>	<b>-37.0%</b>	<b>5.4%</b>	<b>15.6%</b>	<b>4.8%</b>	<b>10.7%</b>	<b>28.5%</b>	<b>-22.1%</b>	<b>-12.0%</b>	<b>-9.1%</b>	<b>21.1%</b>

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All investments involve risk including the potential to lose principal invested. Past performance is no indication or guarantee of future results.

## Growth of \$10,000 (01/01/1999—09/30/2011)

